

Boost accuracy and efficiency across your business payments.

Streamline, optimize, and secure your financial processes.

The Challenge

Managing business payments and financial workflows can be a daunting task for both businesses and financial institutions. Key challenges include:

Complex Payment Processes: Businesses often struggle with the complexity of addressing, categorizing, and managing various aspects of payment processing, including workflows, authorizations, limit allocation against department and reconciliation.

Time-Consuming Tasks: Manual processes for capturing bill information, scheduling payments, and managing working capital can be time-consuming and prone to errors.

Security Risks: Businesses and financial institutions face the constant threat of fraud and non-compliance, requiring robust security measures and compliance tools.

The Solution

FinStream offers a comprehensive solution to address these challenges, providing businesses and financial institutions with a unified platform for managing all aspects of business payments. Key elements of the solution include:

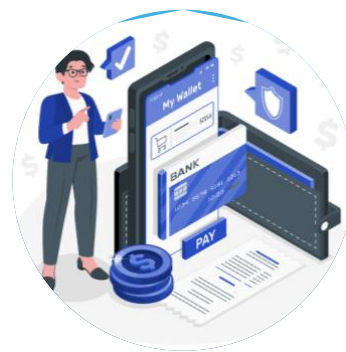
Single Window Management: FinStream serves as a single window for addressing, categorizing, and managing all business payments, streamlining workflows and simplifying payment processes.

Advanced Automation: Leveraging intelligent automation and AI technology, FinStream automates tasks such as bill capture, payment scheduling resulting in saving time and reducing manual errors.

Smart Approval Workflows: Customize payment approval workflows to match the specific needs of your business, ensuring efficient and compliant payment processing.

Multi-Currency Support: Conduct transactions in multiple currencies with ease, facilitating global business operations and cross-border payments.

Real-time Data & Insights: Gain access to real-time data and insights into payment activities, enabling businesses and financial institutions to make informed decisions and optimize financial strategies.



80%

of your team's time is spent on manual capturing of Bills and payment processing.

Key Capabilities

- Single Window Management
- Document Management System
- OCR-Based Data Capture
- Smart Approval Workflows
- Multi-Currency Support
- Real-time Data & Insights
- Payment Audit Trail

How it Works

FINSTREAM operates through a user-friendly dashboard that allows businesses and financial institutions to access and manage all payment-related activities. The platform utilizes advanced automation and AI technology to streamline workflows, capture bill information, schedule payments, and optimize working capital management. With seamless integration with lending products, FINSTREAM enables financial institutions to offer comprehensive payment solutions to their customers.

Workflow Management: Facilitate seamless communication and coordination among team members with a centralized workflow system that tracks progress and maintains an audit trail of all actions. Customize and automate routine tasks and processes to reduce manual effort, minimize errors, and boost overall efficiency within your treasury management operations.

OCR Based Data Capture: FinStream utilizes AI-powered OCR technology to scan and capture data from physical and digital invoices, receipts, and bills. automatically extracts key information such as invoice numbers, dates, amounts, and vendor details, ensuring accurate data entry.

Document Management: The AI automatically tags documents with relevant metadata, such as document type, date, and associated transaction, making it easier to organize and search. Documents are automatically filed into the appropriate digital folders based on predefined rules and AI-driven categorization.

Dashboards: Gain instant insights with a user-friendly dashboard that provides real-time visualization of key financial metrics, transaction flows, and liquidity positions.

Rule Engine: Implement flexible and customizable rules to automatically enforce compliance with internal policies and external regulations, ensuring consistent governance across all transactions.

Payment Audit Trail: Automatically capture and store detailed records of every payment action, including creation, modification, approval, and rejection, ensuring complete transparency and traceability.

CUSTOMER RESULTS

95%

of payment workflows
automated.

85%

reduction in manual time
spent on data capture &
payment processing.

80%

faster payment closure
and reconciliation.

How You'll Benefit

Auto Data Capture

Our AI technology reads the bills and invoices captures the info and adds it to our system, making payment easier.

Better Payment Control

Split bills into multiple payments and different payment methods for maximum control.

International Payment

Pay business expenses to vendors around the world directly from the dashboard.

Safe, Secure & Compliant

FinStream reduces the risk of fraud using advanced AI risk and compliance tools.